STANDARD FORM 254 INSTRUCTIONS

Purpose:

The policy of the Federal Government, in procuring architectural, engineering, and related professional services, is to encourage firms lawfully engaged in the practice of those professions to submit annually a statement of qualifications and performance data. Standard Form 254 – "Architectural-Engineer and Related Services Questionnaire" is provided for that purpose. Interested A-E firms (including new, small, and/or minority firms) should complete and file SF 254's with each Federal agency and with appropriate regional or district offices for which the A-E is qualified to perform services. The agency head for each proposed project shall evaluate these qualifications resumes, together with any other performance data on file or requested by the agency, in relation to the proposed project. The SF 254 may be used as a basis for selecting firms for discussions, or for screening firms preliminary to inviting submission of additional information.

Definitions:

"Architect-Engineer and related services" are those professional services associated with research, development, design and construction, alteration, or repair of real property, as well as incidental services that members of these professions and those in their employ may logically or justifiably perform, including studies, investigations, surveys, evaluations, consultations, planning, programming, conceptual designs, plans and specifications, cost estimates, inspections, shop drawing reviews, sample recommendations, preparation of operating and maintenance manuals, and other related services.

"Parent Company" is that firm, company, corporation, associations or conglomerate which is the major stockholder or highest tier owner of the firm completing this questionnaire; i.e. Firm A is owned by Firm B which is, in turn, a subsidiary of Corporation C. The "parent company" of Firm A is Corporation C.

"Principals" are those individuals in a firm who possess legal responsibility for its management. They may be owners, partners, corporate officers, associates, administrators, etc.

"Discipline", as used in this questionnaire, refers to the primary technological capability of individuals in the responding firm. Possession of an academic degree, professional registration, certification, or extensive experience in a particular field of practice normally reflects an individual's primary technical discipline.

"Joint Venture" is a collaborative undertaking by two or more firms or individuals for which the participants are both jointly and individually responsible.

"Consultant", as used in this questionnaire, is a highly specialized individual or firm having significant input and responsibility for certain aspects of a project and possessing unusual or unique capabilities for assuring success of the finished work.

"Prime" refers to that firm which may be coordinating the concerted and complementary inputs of several firms, individuals or related services to produce a completed study or facility. The "prime" would normally be regarded as having full responsibility and liability for quality of performance by itself as well as by subcontractor professional under its jurisdiction.

"Branch Office" is a satellite, or subsidiary extension, of a headquarters office of a company, regardless of any differences in name or legal structure of such a branch due to local or state laws. "Branch offices" are normally subject to the management decisions, bookkeeping, and policies of the main office.

Instructions for Filing (Numbers below correspond to numbers contained in form):

- 1. Type accurate and complete name of submitting firm, its address, and zip code.
 - 1a. Indicate whether form is being submitted in behalf of a parent firm or branch office. (Branch office submissions should list only personnel in, and experience of, that office).
- 2. Provide date the firm was established under the name shown in question 1.
- 3. Show date upon which all submitted information is current and accurate.
- 4. Enter type of ownership, or legal structure, of firm (sole proprietor, partnership, corporation, joint venture, etc.)
- 5. Branches or subsidiaries of larger or parent companies, or conglomerates, should insert name and address of highest-tier owner.
 - 5a. If present firm is the successor to, or outgrowth of, one or more predecessor firms, show name(s) of former entity(les) and the year(s) of their original establishment.
- 6. List not more than two principals from submitting firm who may be contacted by the agency receiving this form. (Different principals may be listed on forms going to another agency). Listed principals must be empowered to speak for the firm on policy and contractual matters.
- 7. Beginning with the submitting office, list name, location, total number of personnel and telephone numbers for all associated or branch offices, (including any headquarters or foreign offices) which provide A-E and related services.

- 7a. Show total personnel in all offices (should be sum of all personnel, all branches).
- 8. Show total number of employees, by discipline, in submitting office (if form is being submitted by main or headquarters office, firm should list total employees, by discipline, in all offices). While some personnel may be qualified in several disciplines, each person should be counted only once in accord with his or her primary function. Include clerical personnel as "administrative." Write in any additional disciplines-sociologists, biologists, etc. and number of people in each, in blank space.
- 9. Using chart (below) insert appropriate index number to indicate range of professional services fees received by submitting firm each calendar year for last five years, most recent year first. Fee summaries should be broken down to reflect the fees received each year for (a) work performed directly for the Federal Government (not including grant and loan projects) or as a sub to other professionals performing work directly for the Federal Government; (b) all other domestic work, U.S. and possessions, including Federally-assisted projects and (c) all other foreign work.

Ranges of Professional Services Fees

INDE	\mathbf{X}	IND	EX
1.	Less than \$100,000	5.	\$1 million to \$2 million
2.	\$100,000 to \$250,000	6.	\$2 million to \$5 million
3.	\$250,000 to \$500,000	7.	\$5 million to \$10 million
4.	\$500,000 to \$1 million	8.	10 million or greater

10. Select and enter, in numerical sequence, **not more than thirty** (30) "Experience Profile Code" numbers from the listing (last page) which most accurately reflect su7bmitting firm's demonstrated technical capabilities and project experience. **Carefully review list.** (It is recognized some profile codes may be a part of other services

- or projects contained on list, firms are encouraged to select profile costs which best indicate type and scope of services provided on past projects). For each code number, show total number of projects and gross fees (in thousands) received for profile projects performed by firm during past years. If firm has one or more capabilities not included on list, insert same in blank spaces at end of list and show numbers in question 10 on the form. In such cases, the filled in listing **must** accompany the complete SF 254 when submitted to the Federal agencies.
- Using the "Experience Profile Code" numbers in the same sequence 11. as entered in item 10, give details of at least one recent (within last five years) representative project for each code number, up to a **maximum** of thirty (30) separate projects, or portions of projects, for which firm was responsible. (Project examples may be used more than once to illustrate different services rendered on the same job. Example: a dining hall may be a part of an auditorium or educational facility). Firms which select less than thirty "profile codes" may list two or more project examples (to illustrate specialization) for each code number so long as total of all project examples does not exceed thirty (30). After each code number in question 11, show: (a) whether firm was "P", the prime professional, or "C" a consultant, or "JV" part of a joint venture on that particular project. (New firms, in existence less than five (5) years may use the symbol "IE" to indicate "Individual Experience" as opposed to firm experience). (b) provide name and location of the specific project which typifies firm's (or individual's) performance under that code category; (c) give name and address of the owner of that project. (if government agency indicate responsible office); (d) show the estimated construction cost (or other applicable cost) for that portion of the project for which the firm was primarily responsible. (Where no construction was involved, show approximate cost of firm's work); and (e) state year work on that particular project was or will be, completed.

- 12. The completed SF 254 should be signed by a principal of the firm, preferably the chief executive office.
- 13. Additional data, brochures, photos, etc. should not accompany this form unless specifically requested.

NEW FIRMS (not reorganized or recently-amalgamated firms) are eligible and encouraged to seek work from the Federal Government in connection with performance of projects for which they are qualified. Such firms are encouraged to complete and submit Standard Form 254 to appropriate agencies. Questions on the form dealing with personnel or experience may be answered by citing experience and capabilities of individuals in the firm, based on performance and responsibility while in the employ of others. In so doing, notations of this fact should be made on the form. In question 9, write in "N/A" to indicate "not applicable" for those years prior to firm's organization.

±		027 028	Dining Halls; Clubs; Restaurants Ecological & Archeological	058	Laboratories; Medical Research Facilities
001	A	020	Investigations	059	Landscape Architecture
001	Acoustics; Noise Abatement	029	Educational Facilities, Classrooms	060	Libraries; Museums; Galleries
002	Aerial Photogrammetry	030	Electronics	061	Lighting (interiors; Display; Theatre;
003	Agricultural Development; Grain	031	Elevators; Escalators; People-Movers	0.50	etc)
004	Storage, Farm Mechanization	032	Energy Conservation; New Energy	062	Lighting (Exteriors; Streets; Memorials;
004	Air Pollution Control	000	Sources	0.62	Athletic Fields, etc
005	Airports; Navaids; Airport Lighting;	033	Environmental Impact Studies,	063	Materials Handling Systems; Conveyors
006	Aircraft Fueling	004	Assessments or Statements	0.64	Sorters
006	Airports; Terminals & Hangers; Freight	034	Fallout Shelters; Blast-Resistant Design	064	Metallurgy
00=	Fueling	035	Field Houses; Gyms; Stadiums	065	Microclimatology; Tropical Engineering
007	Arctic Facilities	036	Fire Protection	066	Military Design Standards
008	Auditoriums & Theatres	037	Forestry & Forest Products	067	Mining & Mineralogy
009	Automation; Controls; Instrumentation	038	Garages; Vehicle Maintenance	068	Missile Facilities (Silos; Fuels;
010	Barracks; Dormitories		Facilities, Parking Decks	0.10	Transport)
	Bridges	039	Gas Systems (Propane, Natural, etc.)	069	Modular Systems Design; Prefabricated
011	Cemeteries (Planning & Relocation)	040	Graphic Design		Structures or Components
012	Chemical Processing & Storage	041	Harbors; Jetties, Piers; Ship Terminal	070	Naval Architecture; Off-shore Platforms
013	Churches; Chapels		Facilities	071	Nuclear Facilities; Nuclear Shielding
014	Codes; Standards; Ordinances	042	Heating, Ventilating; Air Conditioning	072	Office Buildings; Industrial Parks
015	Cold Storage; Refrigeration; Fast Freeze	043	Health Systems Planning	073	Oceanographic Engineering
016	Commercial Buildings (low rise);	044	High-rise, Air-Rights-Type Buildings	074	Ordnance; Munitions; Special Weapons
	Shopping Centers	045	Highways, Streets; Airfield Paving;	075	Petroleum Exploration; Refining
017	Communications Systems; TV;		Parking Lots	076	Petroleum and Fuel (Storage and
	Microwave	046	Historical Preservations		Distribution)
018	Computer Facilities; Computer Service	047	Hospitals & Medical Facilities	077	Pipelines (Cross-country-liquid & gas)
019	Conservation and Resource	048	Hotels; Motels	078	Planning (Community, Regional,
	Management	049	Housing (residential, Multi0Family;		Areawide and State)
020	Construction Management		Apartments; Condominiums)	079	Planning (Site, Installation and Project)
021	Corrosion Control; Cathodic Protection;	050	Hydraulics & Pneumatics	080	Plumbing & Piping Design
	Electrolysis	051	Industrial Buildings; Manufacturing	081	Pneumatic Structures; Air Support
022	Cost Estimating		Plants		Buildings
023	Dams (Concrete, Arch)	052	Industrial Design; Space Planning	082	Postal Facilities
024	Dams (Earth; Rock); Dikes; Levees	053	Irrigation; Drainage	083	Power Generations, Transmission,
025	Desalinization (Process & Facilities)	054	Judicial and Courtroom Facilities		Distribution

084	Prisons & Correctional Facilities			
085	Product, Machine & Equipment Design			
086	Radar; Sonar; Radio & Radar			
	Telescopes			
087	Railroad; Rapid Transit			
088	Recreation Facilities (Parks, Marines,			
	etc)			
089	Rehabilitation (Buildings, Structures,			
	Facilities)			
090	Resource Recovery; Recycling			
091	Radio Frequency Systems & Shieldings			
092	Rivers; Canals; Waterways; Flood			
	Control			
093	Safety Engineering; Accident Studies;			
	OHSA Studies			
094	Security Systems; Intruder & Smoke			
	Detection			
095	Seismic Designs & Studies			
096	Sewage Collection; Treatment and			
	Disposal			
097	Soils & Geologic Studies; Foundations			
098	Solar Energy Utilization			
099	Solid Wastes; Incinerations; Land Fill			
100	Special Environments; Clean Rooms,			
	etc.			
101	Structural Design; Special Structures			
102	Surveying; Platting; Mapping; Flood			
	Plain Studies			
103	Swimming Pools			
104	Storm Water Handling & Facilities			
105	Telephone Systems (Rural; Mobile;			
	Intercom, etc)			
106	Testing & Inspection Services			
107	Traffic & Transportation Engineering			
108	Towers (Self-Supporting & Guyed			
	Systems)			

109	Tunnels & Subways				
110	Urban Renewal; Community				
	Development				
111	Utilities (Gas & Steam)				
112	Value Analysis; Life-Cycle Costing				
113	Warehouses & Depots				
114	Water Resources; Hydrology; Ground				
	Water				
115	Water Supply, Treatment and				
	Distribution				
116	Wind Tunnels; Research/Testing				
	Facilities Design				
117	Zoning; Land Use Studies				
201					
202					
203					
204					
205					

INSTRUCTIONS FOR RETURNING COMPLETED FORM

1. Return completed form to:

Mr. Bill Campbell Assist. Director of Public Works Department of Public Works 1515 E. University Avenue P.O. Box 4017-C Lafayette, LA 70502

2. Any questions, please contact:

Mr. Bill Campbell 337-291-5641 (phone) 337-291-5696 (fax) E-Mail: bcampbell@lafayettegov.com